



Let Us
Serve
You!

Contact information:

Southern District Foundation (SDF)

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THE
SOUTHERN
DISTRICT
FOUNDATION

Serving God!
Serving The Church!
Serving You!

DO YOU KNOW
YOUR FOUNDATION?



So this is what the sovereign Lord says:
“See, I lay a stone in Zion, a tested stone,
a precious cornerstone for a sure *foundation*,
the one who trusts will never be dismayed.”

Isaiah 28:16 (NIV)

Our “FOUNDATION”, our sure
foundation is JESUS CHRIST. He
came not to be served but to serve!

SOUTHERN DISTRICT FOUNDATION (SDF)

Founded in 1973, the Southern District Foundation is a vital arm of the mission and ministry of the Southern District of the Lutheran Church-Missouri Synod. The bedrock principle of the SDF is to always be a servant agency serving the donor with the most effective and efficient mode for making special planned and deferred gifts.

The SDF has its best example in our Lord and Savior, Jesus Christ.

We serve the Southern District by helping donors find ways to financially support their congregations and related ministries close to their hearts, through estate planning, endowments and other planned giving vehicles.

Planned Giving Examples

- LAST WILL AND TESTAMENT
- REVOCABLE LIVING TRUST
- LIFE ESTATE AGREEMENT
- LIFE INSURANCE ANNUITY POLICY

The most common way to give a deferred gift and retain a lifetime income on two lives is the:

CHARITABLE GIFT ANNUITY

- Cash or securities transfer to SDF
- SDF pays you and your spouse fixed payments during your lives
- The principal passes to the SDF after the second life

BENEFITS

- Immediate tax deduction for a portion of your gift
- Gift annuity payments are guaranteed
- Depending on what assets are used to fund the annuity, the payments may be treated as part ordinary income, capital gains income or tax free income

Estate Planning Services

GIFT PLANNING SERVICES

- Information on planned giving
- SDF serves as trustee of charitable trust
- Assisting professional advisors with developing the best plan for their clients the donors

SETTING UP CONGREGATION AND SCHOOL ENDOWMENT FUNDS

GIFT PLANNING CONSULTATION

Your Focus and Ours
MISSION AND MINISTRY

